# Onboarding

What to Expect

Guidelines

### Introduction

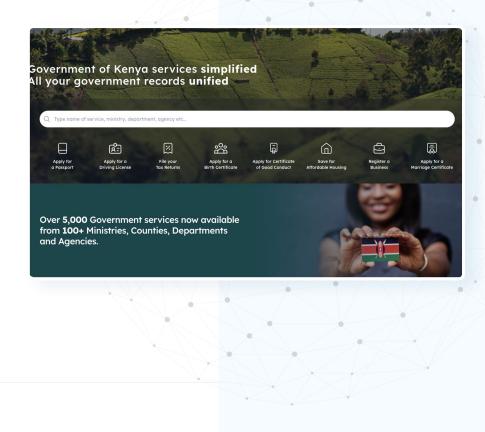
Onboarding is the process through which an **Ministry or Department or Agency or County (MDAC)** is officially admitted to the ecitizen ecosystem.

It is important to maintain clear communication and collaboration throughout the process.



WEBMASTERSKENYA

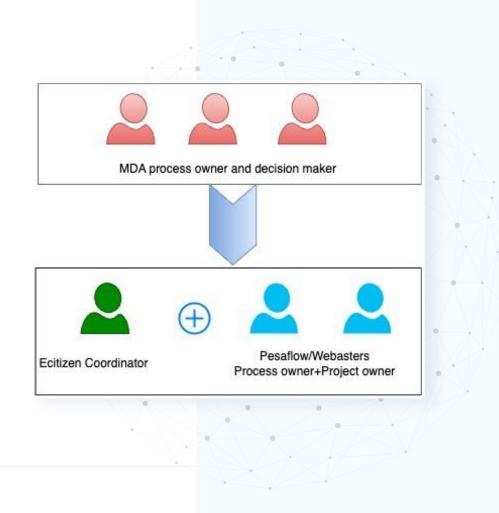
Pesaflow



### Technical Team Formation

The Ministry, Department, Agency OR County(MDAC) representative will be allocated a representative from Ecitizen Directorate and Webmasters/Pesaflow.

Any meeting or contact should be done in the presence/knowledge of all mentioned parties.



### Identifying Services

#### Provide the following information;

- All services offered
- Which ones are free, which ones are paid for
- Are the services fully, partially or not digitized
- If digitized is there a self service portal.

#### Note

This will be included in the onboarding report, ensure the information shared is comprehensive and accurate. The report will be acknowledged and signed before it is adopted as the official status of the MDA.



#### (Insert name of MDA)

Submitted by:

Version: 1

Date: Aug 25, 2023

Total Number of Services: Total Number of Paid Services Total Number of Free services:

	Service	State: Digitized or Manual	Free or Paid
1			
2			
3			

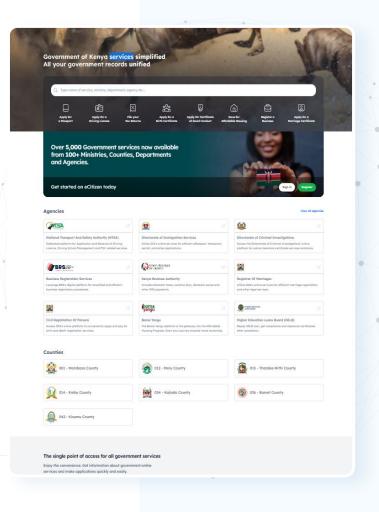
#### Signed off by:

Name	Designation	Date	Signature



### MDAC's with a System

- What kind of system does the MDAC have, is it an in-house system-its or provided by a vendor.
- What processes in the business operations does the system cater for?
- For this category we, we shall provide documentation to facilitate payment and Single Sign On integration.
- MCDA should provide a link to the login page for the self service portal, logo and description of the services offered



### **Payment System**

- How is payment currently handled?
- Which currency(ies) are accepted.
- Payment integration documentation will be shared with the developer to guide them through the integration process.
- Credentials for the test and live environments will be sent privately to the official contact person from the MDAC
- We shall handhold on Skype (technical support) Email and whatsapp (business support) to ensure seamless onboarding





## MDACs with No System

- We shall need:
- Samples of the forms used to request for service
- Business process flow for each service
- Where services are connected explain how
- Certificates/licenses/permits issued
- Fees if any
- Service delivery centralized or devolved
- Before any development work is done, the MDAC shall sign off on the Project Scope document witnessed by the ecitizen coordinator.

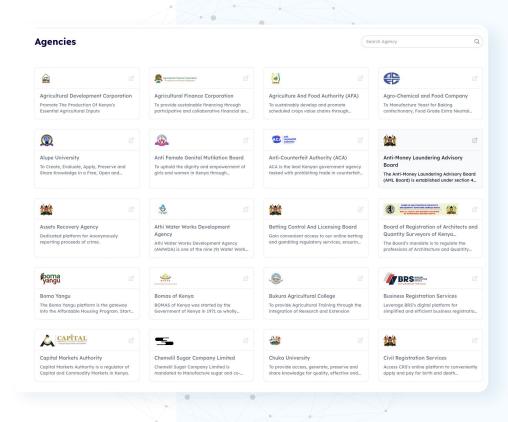




## Other Requirements

Provide the website, logo, list of services, full name of the MDAC or any other necessary material, to aid the design of the landing page.

For servers, provide the name of the MDAC,domain name, if there are any attachments required in the services being digitized.

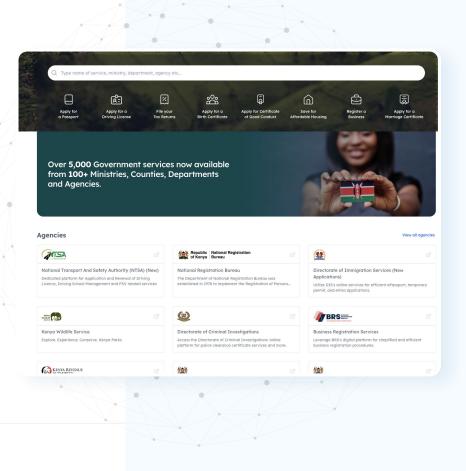




### Expected Outcome For those with a system

We shall update the link to the site to ecitizen dashboard

We shall share the the necessary resources to facilitate adoption of Single Sign On and Ecitizen Payment platform





# For those without a system

We shall document all processes and embark on system development.

All forms and business process flows should be agreed upon by representatives from the MDAC Next phase is offsite development which will be followed by User Acceptance Testing, Sign off and Go live

Onboarding options include; Web, Mobile Application, Direct to Paybill and USSD.

Scope Sign-Off		
larget release	Sep 1, 2023	
Document Version Version 1		
Insert name of service)		
Describe service		
Actors	Who can apply?	
Where is the service initiated?	Front end or backend?	
Does the service have back office		
processing?		
Service Description		
Who can transact this service?		
Pre-conditions		

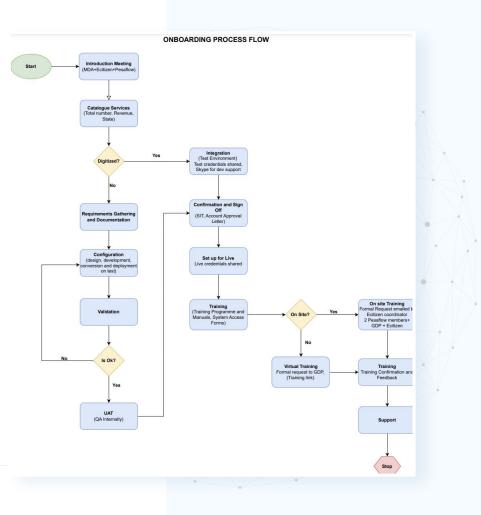


## Brief summary of the Onboarding Process

Remember, for the entire journey we need the full cooperation and support of the MDAC.

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### **Terms of Engagement**

#### a) Communication

To maintain clarity and consistency during the project, we insist on formal (email) communication. Requests for meetings, sharing of critical documents should be handled in a formal manner. WhatsApp GROUPS may be used for day to day virtual interactions.

#### b) Meetings/Trainings

Requests for meetings MUST be done formally through email.Ecitizen Coordinators are the primary contact, direct communication with the Pesaflow/Webmasters team is strongly discouraged. The Pesalfow team shall constitute at least two members.

#### b) Out of town meetings/trainings

A formal request must be sent to the ecitizen coordinator, who shall confirm availability with Pesaflow/Webmasters team before confirmation is given formally to the MDAC. At least 5 days notice is recommended for any out of town meetings or trainings to enable planning.Pesalfow team shall constitute at least two members.

#### c)Documentation of Trainings

A program shall be shared before any training, a feedback or report after each training. These will signed by all parties present.

# Thank You.

